INCOME AND FINANCIAL ASSETS DETERMINATION FORM

| 1. APPLICANT: | 2. CO-APPLICANT: | | | | | | | | | |
|---|------------------|---------------|----------------------------------|--------------------|-----------|--------------|---------|-----------|--------|--|
| | | BANK ACCOL | JNTS (| OWNED BY | APPLICA | NT: | | | | |
| | | ASSET [| ASSET DESCRIPTION (Checking | | | CURRENT CASH | | ACTUAL A | ANNUAL | |
| | | | Accts, Savings Accts, Investment | | | | UE OF | INCOME | FROM | |
| FAMILY MEMBER | | | Accts) | | | | ASSETS | | ASSETS | |
| | | | | | | \$ | - | \$ | - | |
| | | | | | | \$ | - | \$ | - | |
| | | | | | | \$ | - | \$ | - | |
| | | | | | | \$ | - | \$ | - | |
| | | | | | | \$ | - | \$ | - | |
| | | | | | | \$ | - | \$ | - | |
| | | | | | | \$ | - | \$ | - | |
| 3. NET CASH VALUE OF INVESTMENT ASSETS | | | | | | \$ | - | | | |
| 4. TOTAL ACTUAL INCOME FROM INVESTMENT ASSETS | | | | | | | | \$ | - | |
| 5. IF LINE 3 IS G | REATER THAN \$ | 5,000, MULTIP | LY LIN | E BY <u>6%</u> (PA | SSBOOK R | ATE AN | D ENTER | | | |
| RESULTS HERE; OTHERWISE, LEAVE BLANK | | | | | | | \$ | - | | |
| | | ANTICIP | PATED | ANNUAL | INCOME | | | | | |
| FAMILY | WAGES/ | BENEFITS/ | | | | | | | | |
| MEMBERS | SALARIES | PENSIONS/ | S.S. | CHILD SUF | PPORT | OTHER | INCOME | ASSET INC | COME | |
| | \$ - | \$ | - | \$ | - | \$ | - | ENTER TH | IE | |
| | \$ - | \$ | - | \$ | - | \$ | - | GREATER | OF | |
| | \$ - | \$ | - | \$ | - | \$ | - | LINES 4 O | R 5 | |
| | \$ - | \$ | - | \$ | - | \$ | - | FROM AB | OVE IN | |
| | \$ - | Y | - | \$ | - | \$ | - | BOX BELC | W. | |
| | \$ - | \$ | - | \$ | - | \$ | - | | | |
| | \$ - | \$ | - | \$ | - | \$ | - | | | |
| 6. TOTALS | \$ - | \$ | - | \$ | - | \$ | - | \$ | - | |
| 7. ENTER TOTAL | OF ITEMS FRO | M 6A. TROUGH | 6E. T | HIS IS ANNU | JAL INCON | 1E | | \$ | - | |
| | | | | | | | | | | |
| | | | | _ | | | | | | |
| X Signature | | | | | | | | Date | | |
| | | | | | | | | | | |
| For Office Use C | Only | | | | | | | | | |
| | | | | | | | | | | |
| \$ - | Income | | | | | Over In | come: | \$ | - | |
| | | | | | | | | | | |